

AMENDED
SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:		DATE INCURRED: 4/1/05 NATURE OF LIEN: Loan COLLATERAL: Vacant Lot, Baldwin County, AL REMARKS: Certain members of the lender hold an 11% net profits equity interest in any profit on the sale, refinance and/or development of the property. VALUE: \$27,882,582.00			X	\$16,899,999.91	
Bar Pilot Land, LLC 3380 Hurricane Bay Drive Theodore, AL 36582							
ACCT #:		DATE INCURRED: 4/1/05 NATURE OF LIEN: Loan COLLATERAL: Vacant Lot, Baldwin County, AL REMARKS: Certain members of the lender hold an 11% net profits equity interest in any profit on the sale, refinance and/or development of the property. VALUE: \$27,882,582.00			X	\$7,605,000.00	
Pilot Pointe Development, LLC 3380 Hurricane Bay Drive Theodore, AL 36582							
ACCT #:		DATE INCURRED: 12/18/01 NATURE OF LIEN: Loan COLLATERAL: Vacant Lot, Baldwin County, AL REMARKS: Mortgage wrapped into PMM of Bar Pilot VALUE: \$27,882,582.00				\$658,058.00	
Wachovia Bank f/k/a South Trust Bank 3001 Dauphin Street Mobile, AL 36606							
ACCT #:		DATE INCURRED: 4/5/04 NATURE OF LIEN: Loan COLLATERAL: Vacant Lot, Baldwin County, AL REMARKS: Mortgage wrapped into PMM of Pilots Pointe Development, LLC VALUE: \$27,882,582.00				\$1,200,000.00	
Wachovia Bank f/k/a South Trust Bank 3001 Dauphin Street Mobile, AL 36606							
Subtotal (Total of this Page) >						\$26,363,057.91	\$0.00
Total (Use only on last page) >						\$26,363,057.91	\$0.00

 No continuation sheets attached

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **Pres. of PRM Mgmt of Illinois, Inc., Mgr** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
2 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **04/15/2009**

Signature **/s/ Peter R. Morris**

Peter R. Morris

Pres. of PRM Mgmt of Illinois, Inc., Mgr

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]